

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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IN RE: TRIBUNE COMPANY FRAUDULENT	:	Case No. 11-md-02296-WHP
CONVEYANCE LITIGATION	:	
	:	
DEUTSCHE BANK TRUST COMPANY	:	
AMERICAS, et al.,	:	Case No. 1:11-cv-09407-WHP
Plaintiffs,	:	
v.	:	
	:	
MERRILL LYNCH TRUST COMPANY, A	:	
DIVISION OF BANK OF AMERICA, N.A., et al.,	:	
Defendants.	:	
	:	
	:	
THE OFFICIAL COMMITTEE OF UNSECURED	:	Case No. 1:12-cv-02652-WHP
CREDITORS OF TRIBUNE COMPANY, on	:	
behalf of TRIBUNE COMPANY,	:	
Plaintiff,	:	
v.	:	
	:	
DENNIS J. FITZSIMMONS, et al.,	:	
Defendants.	:	
	:	
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CORPORATE DISCLOSURE STATEMENT

Pursuant to Fed. Rule Civ. P. 7.1 and Local Civil Rule 7.1.1, Defendant The Prudential Insurance Company of America, also incorrectly named as: 1) “Prudential Insurance Company of America (PDI)”, 2) “Prudential Ins. Company of America (PMFIM)”, 3) “Prudential Ins. Co. of America (PMFIM) [PICA - Prudential Insurance Company Separate Account]”, and 4) “PICA - Prudential Insurance Company Separate Account” hereby makes the following disclosures:

The Prudential Insurance Company of America is an indirect, wholly-owned subsidiary of Prudential Financial, Inc., a publicly traded corporation, which owns 10% or more of the stock

of The Prudential Insurance Company of America. No other publicly-held corporation has a financial interest in the outcome of the matter.

Dated: Hartford, Connecticut
January 17, 2013

BINGHAM McCUTCHEN LLP

/s/ Michael C. D'Agostino
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